

**MONTANA HIGHER EDUCATION STUDENT ASSISTANCE CORPORATION (MHESAC)
BOARD OF DIRECTOR'S CONFERENCE CALL**

**Student Assistance Foundation Offices
2500 Broadway**

April 26, 2012
3:30 p.m.

AGENDA

1. **Call To Order**
2. **Roll Call**
3. **Call for Public Comment**
4. **Consideration of Proposed 2012 Restructuring and Issuance of 2012 Bonds**
 - a. Overview of Proposed Restructuring and Related Financing – Jim (Items in 4a)
 - b. Questions from Board on Proposed Board Action (Items in 4b)
 - c. Recommendations of Management, Advisors and Consultants
 - ***Board Discussion and Questions on Proposed Restructuring and Issuance of 2012 Bonds***
 - ***Call for Public Comment***
 - ***Board Action, if any, on Proposed 2012 Restructuring and Issuance of 2012 Bonds***
5. **Items from Board Members**
6. **Upcoming Meeting Schedule for FY 11-12**
 - a. May 16, 2012 – Board Conference Call – 2:00 p.m.
 - b. June 20, 2012 – MHESAC Annual Meeting – 9:00 a.m. – Helena
7. **Adjournment**