

**MONTANA HIGHER EDUCATION STUDENT ASSISTANCE CORPORATION
BOARD OF DIRECTOR'S CONFERENCE CALL MEETING**

August 27, 2008
2:00 p.m.

AGENDA

- 1. Call to Order**
- 2. Roll Call**
- 3. Update on Current Industry and Strategic Issues**
 - a. Update on Secretary's "Access" Plan
 - b. MHESAC Preparation for Use of Secretary's "Put" Plan if Needed
 - c. Nationwide Loan Delivery
 - d. Montana FFELP Loan Delivery
 - e. Montana Private Loan Issues
 - f. MHESAC Auction Bonds Performance
 - g. VRDO Standby Bond Purchase Agreement Renewal Request
 - h. Possible AMT Exemption for Student Loan Bonds
 - i. Investment Bank Retail Auction Bond Buybacks
 - j. Federal Home Loan Bank Possibilities
- 4. Items from Board Members**
- 5. Call for Public Comment**
- 6. Board Meeting Schedule**
 - Wednesday, September 11, 2008 – 2:00 p.m. MHESAC Board Conference Call
 - Wednesday, September 24, 2008 – 2:00 p.m. MHESAC Board Conference Call
 - Wednesday, October 8, 2008 – 2:00 p.m. MHESAC Board Conference Call
 - Friday, October 17, 2008 – 8:30 a.m. MHESAC Board Meeting- Helena
- 7. Adjournment**