



**Montana Higher Education Student Assistance Corporation**  
**Quarterly Student Loan Report**

**1993 Master Indenture - Trust Securing the Following Taxable Notes:**

- Senior Series 2000-C (Taxable)
- Senior Series 2001-C (Taxable)
- Senior Series 2002-D (Taxable)
- Senior Series 2003-C (Taxable)
- Senior Series 2005-A and B (Taxable)
- Senior Series 2006-A and B (Taxable) and Subordinate Series 2006-C (Taxable)

**Reporting Period September 01, 2010 through November 30, 2010**

**MHESAC 1993 Master Indenture - Taxable**

**I. Deal Parameters**

<b>Student Portfolio Characteristics</b>				<b>8/31/2010</b>	<b>Activity</b>	<b>11/30/2010</b>
A	i	Portfolio Balance		\$ 425,221,758.14	\$ (6,640,200.36)	\$ 418,581,557.78
	ii	Interest to be Capitalized		\$ 2,156,710.50	\$ (98,368.54)	\$ 2,058,341.96
	iii	Total Pool		<b>\$ 427,378,468.64</b>		<b>\$ 420,639,899.74</b>
	iv	Pending Portfolio adjustments		\$ 1,655.82		\$ 1,655.82
	v	Trust Cash		\$ 8,819,836.94		\$ 8,072,123.64
	vi	Specified Reserve Account Balance		\$ 1,315,250.00		\$ 1,315,250.00
	vii	<b>Total Adjusted Pool</b>		<b>\$ 437,515,211.40</b>		<b>\$ 430,028,929.20</b>
B	i	Weighted Average Coupon (WAC)		3.280%		3.280%
	ii	Weighted Average Remaining Term		247.25		244.64
	iii	Number of Loans		24,310		23,949
	iv	Number of Borrowers		12,901		12,710
	v	Outstanding Principal Balance - T-Bill		\$ 862,349.85		\$ 821,597.76
	vi	Outstanding Principal Balance - Commercial Paper		\$ 424,359,408.29		\$ 417,759,960.02

  

<b>Notes</b>	<b>CUSIP</b>	<b>Original Issue Amount</b>	<b>Rate</b>	<b>Balance 8/31/2010</b>	<b>Pool Factor 8/31/2010</b>	<b>Balance 11/30/2010</b>	<b>Pool Factor 11/30/2010</b>		
C	i	2000-C Notes Taxable Senior	612130GV0	\$ 11,200,000.00	ARS	\$ 9,050,000.00	2.10%	\$ 9,050,000.00	2.14%
	ii	2001-C Notes Taxable Senior	612130GY4	\$ 29,500,000.00	ARS	\$ 20,800,000.00	4.83%	\$ 20,800,000.00	4.92%
	iii	2002-D Notes Taxable Senior	612130HC1	\$ 10,300,000.00	ARS	\$ 8,000,000.00	1.86%	\$ 8,000,000.00	1.89%
	iv	2003-C Notes Taxable Senior	612130HG2	\$ 13,300,000.00	ARS	\$ 10,100,000.00	2.35%	\$ 10,100,000.00	2.39%
	v	2005-A Notes Taxable Senior	612130HM9	\$ 133,508,000.00	3 Mo Libor + 0.04%	\$ 13,602,000.00	3.16%	\$ 8,913,000.00	2.11%
	vi	2005-B Notes Taxable Senior	612130HN7	\$ 119,140,000.00	3 Mo Libor + 0.12%	\$ 119,140,000.00	27.68%	\$ 119,140,000.00	28.21%
	vii	2006-A Notes Taxable Senior	612130HP2	\$ 226,775,000.00	3 Mo Libor + 0.10%	\$ 201,394,000.00	46.78%	\$ 198,002,000.00	46.87%
	viii	2006-B Notes Taxable Senior	612130HQ0	\$ 74,700,000.00	ARS	\$ 18,400,000.00	4.27%	\$ 18,400,000.00	4.36%
	ix	2006-C Notes Taxable Subordinate	612130HR8	\$ 30,000,000.00	ARS	\$ 30,000,000.00	6.97%	\$ 30,000,000.00	7.10%
	x	Total Notes Outstanding Taxable Senior		\$ 400,486,000.00		93.03%	\$ 392,405,000.00	92.90%	
	xi	Total Notes Outstanding Taxable Subordinate		\$ 30,000,000.00		6.97%	\$ 30,000,000.00	7.10%	
	xii	<b>Total Notes Outstanding 1993 Master Indenture - Taxable</b>		<b>\$ 430,486,000.00</b>			<b>\$ 422,405,000.00</b>		

  

<b>Balance Sheet Parity</b>		<b>8/31/2010</b>	<b>11/30/2010</b>	
D	i	Senior Parity	108.46%	108.86%
	ii	Subordinate Parity	100.90%	101.13%

  

<b>Indenture Percentage</b>		<b>8/31/2010</b>	<b>11/30/2010</b>	
E	i	Senior Percentage	108.06%	108.46%
	ii	Subordinate Percentage	100.52%	100.75%

  

<b>Reserve Account</b>		<b>8/31/2010</b>	<b>11/30/2010</b>	
F	i	Required Reserve Acc Deposit (%)	1.00%	1.00%
	ii	Reserve Acct Initial Deposit (\$)	\$ -	\$ -
	iii	Specified Reserve Acct Requirement (\$)	\$ 4,304,860.00	\$ 4,224,050.00
	iv	Reserve Account Floor Balance (\$)	\$ -	\$ -
	v	Current Reserve Balance - Taxable (\$)		\$ 1,315,250.00
	vi	Current Reserve Balance - Total Indenture (\$)		\$ 16,008,910.00
	vii	Draws on Reserve - Taxable Current Quarter (\$)		\$ -
	viii	Draws on Reserve - Indenture Current Quarter (\$)		\$ -

**MHESAC 1993 Master Indenture - Taxable**  
**II. Trust Balances and Parity Calculations**

<b>Trust Accounts</b>		<b>8/31/2010</b>	<b>11/30/2010</b>
A	i Acquisition Account	\$ -	\$ -
	ii Administration Account	\$ 124,330.24	\$ 124,757.88
	iii Bond- Interest, Principal, Retirement Accounts	\$ 8,188,119.43	\$ 7,401,662.92
	iv Capitalized Interest Account	\$ -	\$ -
	v COI Account	\$ -	\$ -
	vi Rebate Account	\$ -	\$ -
	vii Reserve Account	\$ 1,315,250.00	\$ 1,315,250.00
	viii Surplus Account	\$ 507,387.27	\$ 545,702.84
	ix Total Trust Accounts	\$ 10,135,086.94	\$ 9,387,373.64

  

<b>Parity Calculations</b>		<b>8/31/2010</b>	<b>11/30/2010</b>
B	<b>Value of the Indenture</b>		
	i Portfolio Balance	\$ 425,221,758.14	\$ 418,581,557.78
	ii Pending System Adjustments	1,655.82	1,655.82
	iii Accrued Borrower Interest	2,156,710.50	2,058,341.96
	iv Accrued Subsidized Interest	209,350.07	168,543.92
	v Less: Unguaranteed Amount Uncollectibles	(199,345.00)	(134,427.00)
	vi Trust Cash and Investments	10,135,086.94	9,387,373.64
	vii Payments in Transit	200,441.97	460,495.27
	viii Prepays	1,623,039.41	1,567,859.47
	ix Other Cash and Assets	-	-
	x Total Trust Value	\$ 439,348,697.85	\$ 432,091,400.86
	Less:		
	xi Accrued Bond Interest	4,935,112.65	4,886,622.30
	xii Accrued Payables	44,844.97	45,560.04
	xiii Accrued Rebate Liabilities (Prior Month)	-	-
	xiv <b>Net Asset Value w/ Prepays - Balance Sheet Parity</b>	\$ 434,368,740.23	\$ 427,159,218.52
	xv <b>Net Asset Value w/o Prepays - Indenture Percentage</b>	\$ 432,745,700.82	\$ 425,591,359.05

  

<b>Notes Outstanding</b>		<b>8/31/2010</b>	<b>11/30/2010</b>
C	i Senior Notes	\$ 400,486,000.00	\$ 392,405,000.00
	ii Subordinate Notes	30,000,000.00	30,000,000.00
	iii Total Notes	\$ 430,486,000.00	\$ 422,405,000.00

  

<b>Balance Sheet Parity</b>		<b>8/31/2010</b>	<b>11/30/2010</b>
D	i Senior Parity	108.46%	108.86%
	ii Subordinate Parity	100.90%	101.13%

  

<b>Indenture Percentage</b>		<b>8/31/2010</b>	<b>11/30/2010</b>
E	i Senior Percentage	108.06%	108.46%
	ii Subordinate Percentage	100.52%	100.75%

**MHESAC 1993 Master Indenture - Taxable**  
**III. Distributions**

<b>Interest</b>										
<b>Class</b>	<b>CUSIP</b>	<b>Quarterly Interest Due</b>	<b>Quarterly Interest Paid</b>	<b>Interest Shortfall</b>	<b>Interest Carryover Due</b>	<b>Interest Carryover Paid</b>	<b>Interest Carryover</b>	<b>Interest Factor</b>	<b>Rate</b>	<b>Next Rate</b>
A	2005-A	612130HM9	\$ 7,466.69	\$ 7,466.69	\$ -	\$ -	\$ -	2.28%	0.331%	0.344%
	2005-B	612130HN7	\$ 123,900.01	\$ 123,900.01	\$ -	\$ -	\$ -	37.86%	0.411%	0.424%
	2006-A	612130HP2	\$ 195,902.68	\$ 195,902.68	\$ -	\$ -	\$ -	59.86%	0.391%	0.404%
<b>TOTAL</b>			<b>\$ 327,269.38</b>	<b>\$ 327,269.38</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>			
									<b>CUR LIBOR</b>	0.291%
									<b>NEXT LIBOR</b>	0.304%

  

<b>Principal</b>								
<b>Class</b>	<b>CUSIP</b>	<b>Quarterly Principal Due</b>	<b>Quarterly Principal Paid</b>	<b>Quarterly Principal Shortfall</b>	<b>Principal Carryover Due</b>	<b>Principal Carryover Paid</b>	<b>Principal Carryover</b>	<b>Principal Factor</b>
B	2005-A	612130HM9	\$ 4,560,000.00	\$ 4,560,000.00	\$ -	\$ -	\$ -	43.72%
	2005-B	612130HN7	\$ -	\$ -	\$ -	\$ -	\$ -	0.00%
	2006-A	612130HP2	\$ 5,871,000.00	\$ 2,972,000.00	\$ 2,899,000.00	\$ 17,172,000.00	\$ 20,071,000.00	56.28%
<b>TOTAL</b>		<b>\$10,431,000.00</b>	<b>\$ 7,532,000.00</b>	<b>\$ 2,899,000.00</b>	<b>\$ 17,172,000.00</b>	<b>\$ -</b>	<b>\$ 20,071,000.00</b>	

  

<b>Non-FRN Noteholder Distributions</b>	
C	i Amount to transfer for Auction Rate Noteholder Distributions - see page 5
	\$ -

  

D	<b>Total Principal Distributions</b>	<b>\$ 7,532,000.00</b>
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**MHESAC 1993 Master Indenture - Taxable**

**IV. MHESAC Transactions from: 9/1/2010 through: 11/30/2010**

<b>A</b>	<b>Student Loan Principal Activity</b>		
i	Regular Principal Collections	\$	6,321,736.56
ii	Principal Collections from Guarantor	\$	1,132,106.32
iii	Returned Disbursements	\$	-
iv	Other System Adjustments	\$	-
v	Additional Disbursements	\$	-
vi	<b>Total Principal Collections</b>	\$	<b>7,453,842.88</b>
<b>B</b>	<b>Student Loan Non-Cash Principal Activity</b>		
i	Other Adjustments	\$	(5,922.16)
ii	Capitalized Interest	\$	(807,720.36)
iii	<b>Total Non-Cash Principal Activity</b>	\$	<b>(813,642.52)</b>
<b>C</b>	<b>Total Student Loan Principal Activity</b>	\$	<b>6,640,200.36</b>
<b>D</b>	<b>Student Loan Interest Activity</b>		
i	Regular Interest Collections	\$	2,442,151.15
ii	Interest Claims Received from Guarantors	\$	24,492.70
iii	Collection Fees / Returned Items	\$	-
iv	Late Fee Reimbursements	\$	-
v	Interest Reimbursements	\$	-
vi	Other System Adjustments	\$	-
vii	Net Special Allowance Payments/(Special Allowance Recapture)	\$	(40,558.99)
viii	Subsidy Payments	\$	270,056.59
ix	Accrued Borrower Interest on Purchased Loans	\$	-
x	<b>Total Interest Collections</b>	\$	<b>2,696,141.45</b>
<b>E</b>	<b>Student Loan Non-Cash Interest Activity</b>		
i	Interest Accrual Adjustments	\$	43,924.27
ii	Capitalized Interest	\$	807,720.36
iii	<b>Total Non-Cash Interest Adjustments</b>	\$	<b>851,644.63</b>
<b>F</b>	<b>Total Student Loan Interest Activity</b>	\$	<b>3,547,786.08</b>
<b>G</b>	<b>Non-Reimbursable Losses During Collection Period</b>	\$	-
<b>H</b>	<b>Cumulative Non-Reimbursable Losses to Date</b>	\$	-

**Available Funds**

**11/30/2010**

<b>I</b>	<b>Reserves in Excess of Reserve Requirement</b>	\$	-
<b>J</b>	<b>Trust Account Investment Income</b>	\$	<b>5,240.08</b>
<b>K</b>	<b>Funds Received from Bond Proceeds</b>	\$	-
<b>L</b>	<b>TOTAL FUNDS RECEIVED (Avi + Dx + I + J + K - Av - Dix)</b>	\$	<b>10,155,224.41</b>
<b>M</b>	<b>LESS FUNDS REMITTED/SET ASIDE:</b>		
i	Consolidation Loan Rebate Fees	\$	1,083,640.09
ii	Management and Servicing Fees	\$	655,787.02
iii	Administrative Fees (trustee, listing, broker, lender/orig, etc)	\$	64,575.97
iv	Funds Allocated to the Future Distribution Account	\$	-
v	Funds Released from the Future Distribution Account	\$	-
<b>N</b>	<b>PLUS FUNDS ALLOCATED FROM REMAINING ACQUISITION FUNDS</b>	\$	-
<b>O</b>	<b>TOTAL AVAILABLE FUNDS</b>	\$	<b>8,351,221.33</b>

**MHESAC 1993 Master Indenture - Taxable****V. Waterfall for Distributions**

<b>A</b>	Total Available Funds (IV-O)	\$	<b>8,351,221.33</b>
<b>B</b>	Interest Distributions and accruals		
i	2000-C Notes	\$	41,587.92
ii	2001-C Notes	\$	95,583.61
iii	2002-D Notes	\$	36,758.04
iv	2003-C Notes	\$	46,566.38
v	2005-A Notes	\$	7,466.69
vi	2005-B Notes	\$	123,900.01
vii	2006-A Notes	\$	195,902.68
viii	2006-B Notes	\$	85,767.96
ix	2006-C Notes	\$	25,104.73
x	<b>Total Interest Distributions and Accruals</b>	\$	<b>658,638.01</b>
<b>C</b>	Principal Distribution Amount		
i	2000-C Notes	\$	-
ii	2001-C Notes	\$	-
iii	2002-D Notes	\$	-
iv	2003-C Notes	\$	-
v	2005-A Notes	\$	4,560,000.00
vi	2005-B Notes	\$	-
vii	2006-A Notes	\$	2,972,000.00
viii	2006-B Notes	\$	-
ix	2006-C Notes	\$	-
x	<b>Total Noteholder's Principal Distribution</b>	\$	<b>7,532,000.00</b>
<b>D</b>	Increase to the Specified Reserve Account Balance	\$	-
<b>E</b>	Carryover Servicing Fees	\$	-
<b>F</b>	Noteholder's Interest Carryover	\$	-
<b>G</b>	Noteholder's Principal Carryover	\$	-
<b>H</b>	<b>Funds available after waterfall items (A-G)</b>	\$	<b>160,583.32</b>

**MHESAC 1993 Master Indenture - Taxable**

**VI. Historical Pool Information**

	<b>12/01/09-02/28/10</b>	<b>03/01/10-5/31/10</b>	<b>06/01/10-08/31/10</b>	<b>09/01/10-11/30/10</b>
<b>Beginning Student Loan Portfolio Balance</b>	<b>\$ 444,745,156.48</b>	<b>\$ 438,456,603.09</b>	<b>\$ 432,440,432.63</b>	<b>\$ 425,221,758.14</b>
<b>Student Loan Principal Activity</b>				
i Regular Principal Collections	\$ 5,431,242.38	\$ 5,893,124.06	\$ 6,396,351.68	\$ 6,321,736.56
ii Principal Collections from Guarantor	\$ 1,656,008.37	\$ 1,102,199.74	\$ 1,596,073.68	\$ 1,132,106.32
iii Returned Disbursements	\$ -	\$ -	\$ -	\$ -
iv Other System Adjustments	\$ -	\$ -	\$ -	\$ -
v Additional Disbursements	\$ -	\$ (215,935.16)	\$ -	\$ -
vi Total Principal Collections	\$ 7,087,250.75	\$ 6,779,388.64	\$ 7,992,425.36	\$ 7,453,842.88
<b>Student Loan Non-Cash Principal Activity</b>				
i Other Adjustments	\$ 2,937.20	\$ 2,447.24	\$ 1,840.02	\$ (5,922.16)
ii Capitalized Interest	\$ (801,634.56)	\$ (765,665.42)	\$ (775,590.89)	\$ (807,720.36)
iii Total Non-Cash Principal Activity	\$ (798,697.36)	\$ (763,218.18)	\$ (773,750.87)	\$ (813,642.52)
<b>(-) Total Student Loan Principal Activity</b>	<b>\$ 6,288,553.39</b>	<b>\$ 6,016,170.46</b>	<b>\$ 7,218,674.49</b>	<b>\$ 6,640,200.36</b>
<b>Student Loan Interest Activity</b>				
i Regular Interest Collections	\$ 2,498,751.43	\$ 2,469,049.01	\$ 2,495,379.18	\$ 2,442,151.15
ii Interest Claims Received from Guarantors	\$ 29,478.24	\$ 25,927.32	\$ 36,029.40	\$ 24,492.70
iii Collection Fees / Returned Items	\$ -	\$ -	\$ -	\$ -
iv Late Fee Reimbursements	\$ -	\$ -	\$ -	\$ -
v Interest Reimbursements	\$ -	\$ -	\$ -	\$ -
vi Other System Adjustments	\$ -	\$ -	\$ -	\$ -
vii Special Allowance Payments/(Recapture)	\$ (73,523.86)	\$ (71,334.15)	\$ (11,715.59)	\$ (40,558.99)
viii Subsidy Payments	\$ 319,191.50	\$ 309,034.57	\$ 286,577.99	\$ 270,056.59
ix Accrued Borrower Interest on Purchased Loans	\$ -	\$ -	\$ -	\$ -
x Total Interest Repayments	\$ 2,773,897.31	\$ 2,732,676.75	\$ 2,806,270.98	\$ 2,696,141.45
<b>Student Loan Non-Cash Interest Activity</b>				
i Interest Accrual Adjustments	\$ 56,495.48	\$ 56,131.02	\$ 69,824.63	\$ 43,924.27
ii Capitalized Interest	\$ 801,634.56	\$ 765,665.42	\$ 775,590.89	\$ 807,720.36
iii Total Non-Cash Interest Adjustments	\$ 858,130.04	\$ 821,796.44	\$ 845,415.52	\$ 851,644.63
<b>Total Student Loan Interest Activity</b>	<b>\$ 3,632,027.35</b>	<b>\$ 3,554,473.19</b>	<b>\$ 3,651,686.50</b>	<b>\$ 3,547,786.08</b>
<b>(=) Ending Student Loan Portfolio Balance</b>	<b>\$ 442,088,630.44</b>	<b>\$ 435,994,905.82</b>	<b>\$ 428,873,444.64</b>	<b>\$ 422,129,343.86</b>
<b>(+) Interest to be Capitalized</b>	<b>\$ 2,199,633.62</b>	<b>\$ 2,226,315.18</b>	<b>\$ 2,156,710.50</b>	<b>\$ 2,058,341.96</b>
<b>(=) TOTAL POOL</b>	<b>\$ 440,656,236.71</b>	<b>\$ 434,666,747.81</b>	<b>\$ 427,378,468.64</b>	<b>\$ 420,639,899.74</b>
<b>(+) Pending Portfolio Adjustments</b>	<b>\$ 1,655.85</b>	<b>\$ 1,655.85</b>	<b>\$ 1,655.82</b>	<b>\$ 1,655.82</b>
<b>(+) Trust Cash Available</b>	<b>\$ 8,102,344.67</b>	<b>\$ 7,882,574.98</b>	<b>\$ 8,819,836.94</b>	<b>\$ 8,072,123.64</b>
<b>(+) Reserve Account Balance</b>	<b>\$ 1,315,250.00</b>	<b>\$ 1,315,250.00</b>	<b>\$ 1,315,250.00</b>	<b>\$ 1,315,250.00</b>
<b>(=) Total Adjusted Pool</b>	<b>\$ 450,075,487.23</b>	<b>\$ 443,866,228.64</b>	<b>\$ 437,515,211.40</b>	<b>\$ 430,028,929.20</b>

**MHESAC 1993 Master Indenture - Taxable**  
**VII. Portfolio Characteristics**

STATUS	Weighted Avg Coupon		# of Loans		%		Principal Amount		%	
	8/31/2010	11/30/2010	8/31/2010	11/30/2010	8/31/2010	11/30/2010	8/31/2010	11/30/2010	8/31/2010	11/30/2010
<b>INTERIM:</b>										
<b>In School</b>	2.07%	2.08%	117	110	0.5%	0.5%	\$ 340,728	\$ 322,579	0.1%	0.1%
Current										
<b>Grace</b>	1.87%	1.87%	22	12	0.1%	0.1%	\$ 89,310	\$ 66,048	0.0%	0.0%
Current										
<b>TOTAL INTERIM</b>	<b>2.03%</b>	<b>2.04%</b>	<b>139</b>	<b>122</b>	<b>0.6%</b>	<b>0.5%</b>	<b>\$ 430,038</b>	<b>\$ 388,627</b>	<b>0.1%</b>	<b>0.1%</b>
<b>REPAYMENT</b>										
<b>Active</b>	<b>3.20%</b>	<b>3.21%</b>	<b>19,687</b>	<b>19,645</b>	<b>81.0%</b>	<b>82.0%</b>	<b>\$ 356,069,102</b>	<b>\$ 354,869,216</b>	<b>83.7%</b>	<b>84.8%</b>
Current	3.10%	3.11%	17,850	17,714	73.4%	74.0%	\$ 329,926,754	\$ 328,362,109	77.6%	78.4%
31-60 Days Delinquent	4.07%	4.08%	570	752	2.3%	3.1%	\$ 8,614,683	\$ 9,593,227	2.0%	2.3%
61-90 Days Delinquent	4.03%	4.12%	376	321	1.5%	1.3%	\$ 4,688,534	\$ 4,829,966	1.1%	1.2%
91-120 Days Delinquent	4.58%	4.13%	230	204	0.9%	0.9%	\$ 3,180,891	\$ 2,792,886	0.7%	0.7%
> 120 Days Delinquent	4.05%	4.25%	661	654	2.7%	2.7%	\$ 9,658,240	\$ 9,291,028	2.3%	2.2%
<b>Deferment</b>										
Current	3.75%	3.70%	3,315	3,143	13.6%	13.1%	\$ 48,704,720	\$ 45,998,436	11.5%	11.0%
<b>Forbearance</b>										
Current	3.99%	3.90%	1,052	892	4.3%	3.7%	\$ 17,972,920	\$ 15,011,098	4.2%	3.6%
<b>TOTAL REPAYMENT</b>	<b>3.27%</b>	<b>3.27%</b>	<b>24,054</b>	<b>23,680</b>	<b>98.9%</b>	<b>98.9%</b>	<b>\$ 422,746,742</b>	<b>\$ 415,878,750</b>	<b>99.4%</b>	<b>99.4%</b>
<b>Claims in Process</b>	4.32%	3.93%	117	147	0.5%	0.6%	\$ 2,044,978	\$ 2,314,181	0.5%	0.6%
<b>Aged Claims Rejected</b>			0	0	0.0%	0.0%	\$ -	\$ -	0.0%	0.0%
<b>GRAND TOTAL</b>	<b>3.28%</b>	<b>3.28%</b>	<b>24,310</b>	<b>23,949</b>	<b>100%</b>	<b>100%</b>	<b>\$ 425,221,758</b>	<b>\$ 418,581,558</b>	<b>100%</b>	<b>100%</b>

<b>VIII. MHESAC Payment History and CPRs</b>			
Distribution Date	Actual Pool Balances	Since Issued CPR *	
02/28/10	\$ 438,456,603	3.79%	
05/31/10	\$ 432,440,433	3.68%	
08/31/10	\$ 425,221,758	3.62%	
11/30/10	\$ 418,581,558	3.55%	

\* "Since Issued CPR" is based on the current period's ending pool balance calculated against the original pool balance and assuming cutoff date pool data